

This instrument was prepared by the Virginia Gas and Oil Board

VIRGINIA:

BEFORE THE VIRGINIA GAS AND OIL BOARD

AMENDED SUPPLEMENTAL ORDER REGARDING
ELECTIONS, UNIT: U-19

(herein "Subject Drilling Unit")

DOCKET NO. VGOB-94-10/24-0475

REPORT OF BOARD

FINDINGS AND ORDER

1. This Supplemental Order is entered by the Board sua sponte in the form authorized by the Board at its hearing held at 9:00 a.m. on October 20, 1992, Board of Supervisors Room, Courthouse, Grundy, Virginia, and pursuant to authority granted to the Board's Chairman at the hearing of the Virginia Gas and Oil Board on June 16, 1992 at 9:00 a.m. at the Rhododendron Restaurant at the Breaks Interstate Park, Breaks, Virginia; and this Supplemental Order is being recorded for the purpose of (1) complying with the requirements of § 7.c of the Virginia Gas and Oil Board Regulations, VR 480-05-22.2 by supplementing the Order previously issued by the Board for the subject Docket on January 17, 1995 and recorded at Deed Book 432, Page 633 in the Office of the Clerk of the Circuit Court, Buchanan County, Virginia on February 21, 1995, (herein "Board Order") to complete the record regarding elections. The Board Order pooled all interests in Subject Drilling Unit including those of the Respondents more particularly set forth and identified by the Designated Operator in the affidavits attached hereto and made a part hereof. The Board finds it has jurisdiction over the subject matter pursuant to the provisions of the Virginia Gas and Oil Act, § 45.1-361.1 et seq., Virginia Code, 1950 as amended.

2. Findings: The Board finds that:

(a) The Board Order directed Ratliff Gas Company, Inc. (herein the "Designated Operator"), to mail copies of the Board Order to all Respondents whose interests, if any, were pooled by said Board Order;

(b) The Designated Operator filed its affidavit of mailing dated April 10, 1995 disclosing that it had mailed a true and correct copy of the Board's Order to all Respondents whose interests, if any, were pooled by said Board Order;

(c) The Board Order required each Respondent whose interests, if any, were pooled by the terms of said Board Order to make his or her election within thirty (30) days after the date of mailing or recording, as applicable, of said Order; the Designated Operator has filed its affidavit dated May 17, 1996 in accordance with 7.c of the Virginia Gas and Oil Board Regulations and VR 480-05-22.2 (herein "Affidavit of Election"), wherein it has, for each Respondent whose interests, if any, were pooled by said Board Order, stated: (i) whether each Respondent has made or failed to make a

timely election; (ii) the nature of the election made, if any; (iii) whether, by reason of a failure to elect or to timely elect one or more Respondents are deemed, under the terms of the Board's Order, to have leased all their rights, title, interests, estates and claims in Subject Drilling Unit to the Designated Operator;

(d) The Board Order further required the Designated Operator, after expiration of the election period, to file with the Board a statement of the interests subject to escrow under the terms and provisions of the Board Order, in light of the elections made or deemed to have been made (herein "Statement of Interests"); that the Designated Operator furnished said Statement of Interests as part of its Affidavit of Election. A copy of which is attached hereto as Exhibit A.

(e) The Board directed Ratliff Gas Company, Inc. to file an amended supplemental order showing Dianna L. Graham's net acreage within Unit U-19 and that said undivided net interest within the unit.

(f) Current Board standards requiring the escrow of funds and the Board's agreement with its Escrow Agent, Premier Trust Company, 29 College Drive, P. O. Box 1199, Bluefield, Virginia 24605, or any successor named by the Board, require the entry of a Supplemental Order establishing of record the elections made or deemed to have been made and specifying the sums or percentage thereof subject to escrow.

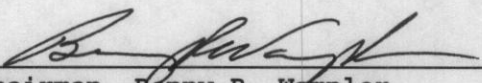
3. Order: By this Order, the Board orders the Designated Operator to tender, consistent with and in accordance with the findings set forth at paragraph 2. above and the annexed Affidavits, any funds subject to escrow and instructs the Escrow Agent, Premier Trust Company, 29 College Drive, P. O. Box 1199, Bluefield, Virginia 24605, or any successor named by the Board to establish interest-bearing escrow account(s), IRS Tax Identification Number 54-1629506, in accordance with the information set forth in said Affidavits to receive such funds and account to the Board therefore.

4. Mailing of Order and Filing of Affidavit: The Designated Operator under the captioned order or its Attorney shall file an affidavit with the Secretary of the Board within ten (10) days after the date of receipt of this Order stating that a true and correct copy of this Order was mailed within seven (7) days from the date of receipt of this Order to each person whose interest or claim is subject to escrow and whose address is known.

5. Conclusion: Therefore, the findings and all terms and provisions set forth above be and hereby are granted and IT IS SO ORDERED.

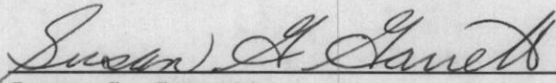
6. Effective Date: This Order shall be effective on the date of its execution.

DONE AND EXECUTED this 9th day of September 1996, by a majority of the Virginia Gas and Oil Board.


Chairman, Benny R. Wampler

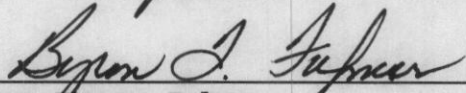
STATE OF VIRGINIA)
COUNTY OF WISE)

Acknowledged on this 4th day of September, 1996,
personally before me a notary public in and for the Commonwealth of
Virginia, appeared Benny Wampler, being duly sworn did depose and say that
he is Chairman of the Virginia Gas and Oil Board, that he executed the same
and was authorized to do so.


Susan G. Garrett
Notary Public

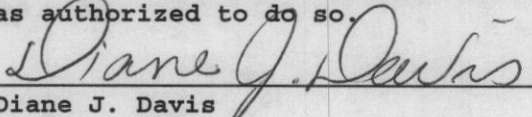
My commission expires 7/31/98

DONE AND PERFORMED this 5th day of September 1996 by Order of
this Board.


Byron Thomas Fulmer
Principal Executive to the Staff
Virginia Gas and Oil Board

STATE OF VIRGINIA
COUNTY OF WASHINGTON

Acknowledged on this 5th day of September 1996,
personally before me a notary public in and for the Commonwealth of
Virginia, appeared Byron Thomas Fulmer, being duly sworn did depose and say
that he is Principal Executive to the staff of the Virginia Gas and Oil
Board, that he executed the same and was authorized to do so.


Diane J. Davis
Notary Public

My commission expires 9/30/97

Exhibit A

BEFORE THE VIRGINIA GAS AND OIL BOARD

IN RE:

Application of Ratliff Gas Company, Inc., for Forced Pooling of Interests in Unit Number U-19, VGOB Docket No. 94-1024-0475 in the Hurricane District of Buchanan County, Virginia

AFFIDAVIT OF Ratliff Gas Company, Inc. (herein "Designated Operator")
REGARDING ELECTIONS, ESCROW AND SUPPLEMENTAL ORDER

Wyatt Ratliff (herein Affiant), being first duly sworn on oath, deposes and says:

1. That your Affiant is the owner of Ratliff Gas Company, Inc., located at Rt. 2 Box 49, Oakwood, Va. 24631, that your Affiant is the "Designated Operator's" *President*, and is authorized for give this Affidavit in its behalf;
2. That the Order entered on February 13, 1995, by the Virginia Gas and Oil Board regarding the captioned CBM Unit required the Applicant to mail a true and correct copy of said Order to each person pooled by said Order;
3. That within seven (7) days of the receipt of an executed copy of the Order referred to at Paragraph 2, above. The Affiant caused a true and correct copy of said Order to be mailed via the United States Postal Service to each Respondent named in the captioned Application, whose address was known, and to all persons, if any, who were added as Respondents at the hearing held in the captioned matter; that annexed hereto and incorporated herein are copies of the letters of transmittal, receipts for certified mail, and return receipts pertaining to said mailing;
4. That the Order of the Virginia Gas and Oil Board in the captioned matter required all persons pooled thereby to tender their written elections to the Unit Operators within thirty (30) days of the date said Order was recorded in the county above named; that said Order was recorded on February 21, 1995;
5. That the Designated Operator, Ratliff Gas Company, Inc., has established procedures to review all mail received and all written documents received by means other than by mail to ascertain whether parties whose interests have been pooled have made a written election, in a timely fashion, as required by the captioned Order; that said procedures were followed to identify the elections, if any, made with regard to Subject Unit; that the following persons delivered, by mail or otherwise, written elections to the Unit Operator, within the thirty day election period;
None.
6. That the interests and/or claims of the following persons (who made timely elections, or who are deemed under the terms of the Board's Order to have leased, or who, subsequent to the pooling hearing held in the captioned matter, have leased or otherwise entered into an agreement with the Designated Operator) are subject to escrow under the Board's Order pooling the captioned Unit, Board Regulations and the Code of Virginia;

See Attachment.

7. That after the pooling hearing held in the captioned matter, the following persons have leased or entered into a voluntary agreement with the Designed Operator with regard to their interests and/or claims which are not subject to escrow and should, therefore, be dismissed as Respondents;

None.

8. That pursuant to the provisions of VR 480-05-22.27.C and VR 480-05-22.2.8, annexed hereto and incorporated herein is a proposed supplemental order to be entered to complete the record regarding elections; that said annexed supplemental order sets forth and identifies the conflicting claims and/or interests which require escrow of funds pursuant to the terms of 45.1-361.21.D, 45.1-361.22.A.3 and 4.;

Dated at Oakwood, Virginia, this 27 day of Aug, 1996.

Wayles R. Harrison, Jr. Treas.
2521 Riverside Drive
Danville, Va. 24540

Wyatt Ratliff
Affiant

Taken, subscribed and sworn to before me by Wyatt Ratliff, the President, of Ratliff Gas Company, Inc. on behalf of the Corporation, this 27th day of August, 1996.

Permao Inc.
P.O. Box 1349
Bluefield, Va. 24605

James R. Blankenship
Notary Public



My commission expires: 1-31-97

a. Yukon Pocahontas Coal Co. et al
133 Peachtree St. NE
P.O. Box 105605
Atlanta, Ga. 30348

b. Claimant:
Landon R. Wyatt
Trustee, Big Axe Coal Co.
Wayles R. Harrison, Jr. Treas.
2521 Riverside Drive
Danville, Va. 24540

c. Wyatt and Grace Ratliff
Route 2, Box 49
Oakwood, Va. 24631

EXHIBIT D

VGOB - 94 / 10 / 24 - 0475

L. COAL OWNERSHIP

1. Claimants:

- | | | |
|----|---|--------------------|
| a. | Yukon Pocahontas Coal Co. et al
133 Peachtree St. NE
P.O. Box 105605
Atlanta, Ga. 30348 | 21.42 acres - 26.7 |
| b. | Claimants:
Landon R. Wyatt
Trustee, Big Axe Coal Co.
Wayles R. Harrison, Jr. Treas.
2521 Riverside Drive
Danville, Va. 24540 | 58.56 acres - 73.2 |

II. Coal Leasehold Ownership

- | | | |
|----|---|--------------------|
| a. | Island Creek Coal Company
Drawer L Oakwood, Va. 24631 | 79.98 acres - 100% |
| b. | Permac Inc.
P.O. Box 1349
Bluefield, Va. 24605 - 4309 | |

III. Alleged Oil and Gas Ownership

1. Claimants:

- | | | |
|----|--|--------------------|
| a. | Yukon Pocahontas Coal Co. et al
133 Peachtree St. NE
P.O. Box 105605
Atlanta, Ga. 30348 | 21.42 acres - 26.7 |
| b. | Claimant:
Landon R. Wyatt
Trustee, Big Axe Coal Co.
Wayles R. Harrison, Jr. Treas.
2521 Riverside Drive
Danville, Va. 24540 | 58.56 acres - 73.2 |
| c. | Wyatt and Grace Ratliff
Route 2, Box 49
Oakwood, Va. 24631 | 79.98 - 100% |

IV.	<u>Oil and Gas Leasehold Ownership</u>	<u>Net Acreage Within Unit</u>	<u>Undivided Net Interest Within Unit</u>
a.	Wyatt and Grace Ratliff	7.80 acres	9.75243% of land in Unit U-19
<u>Other Claimants:</u>			
b.	Ruby Ratliff <u>Hale</u> Box 125 Oakwood, Va. 24631	4.34	5.42635%
c.	Earl and Dorothy <u>Ratliff</u> Route 2 Box 44 Oakwood, Va. 24631	5.0	6.25156%
d.	Pauline Childress Box 84 Oakwood, Va. 24531	0.23	0.28757%
e.	Alonzo and Alma <u>Mullins</u> Box 1176 Honaker, Va. 24260	7.10	8.87730%
f.	Guy Shortridge 76 Shannon <u>Hights</u> Richlands, Va. 24641	1.13	1.41285%
g.	Neal and Gay <u>Blankenship</u> Box 475 Oakwood, Va. 24531	0.0	0.0%
h.	Ira E. and Rose M. <u>Stiltner</u> Route 2 Box 49-A Oakwood, Va. 24631	0.40	0.50013%
I.	Carlus and Elizabeth <u>Ratliff</u> Route 2 Box 59 Oakwood, VA. 24631	0.47	0.58765%
j.	Eugene Altizer Route 2 <u>Box</u> 168-A Cedar Bluff, Va. 24609	0.31	0.38759%
k.	Delmar and Judi <u>Smith</u> PO Box 173 Mavisdale, Va. 24627	0.30	0.37510%
l.	Anthony A. <u>Ratliff</u> Box 24 Mavisdale, Va. 24627	0.21	0.26257%

m.	Hubert J. & Della V. <u>Ratliff</u> Route 2 Box 45 Oakwood, Va. 24631	0.24	0.30008%
n.	James Marshall and Vicki <u>Lynn Ratliff</u> Route 2 Box 45 Oakwood, Va. 24631	0.22	0.27507%
o.	Pauline Ratliff <u>Brown</u> Route 2 Box 45 Oakwood, Va. 24631	0.50	0.62515%
p.	Jerry <u>Ward</u> Box 473 Keen Mt., Va. 24524	0.34	0.42511%
q.	Gladys <u>Ratliff</u> Route 2 Box 44-A Oakwood, Va. 24631	0.52	0.65017%
r.	Brooks R. and Patricia R. <u>Crumpton</u> PO 184 Mavisdale, Va. 24627	0.29	0.36259%
s.	Blanch <u>Rasnake</u> Box 19 Oakwood, Va. 24631	0.33	0.41261%
t.	Paris M. <u>Shelton</u> Box 311 Cedar Bluff, Va. 24609-0311	0.29	0.36259%
u.	Johnny K. <u>Ratliff</u> PO Box 208 Mavisdale, Va. 24627	0.16	0.20006%
v.	Lee Venie <u>Beckett, Etals</u> Box 158 Oakwood, Va. 24631	0.53	0.66267%
w.	Elzena <u>McMurry</u> Box 84 Oakwood, Va. 24631	0.42	0.52514%
x.	Luther and Molly <u>Meadows</u> c/o Dorothy Ratliff Route 2 Box 44 Oakwood, Va. 24631	Not in unit 0.0	0.0000%
y.	Phillip and Patricia R. <u>Keen</u> Box 448 Oakwood, Va. 24631	0.01	0.0125%

z.	<u>Buchanan Investment Co.</u> <u>Box 369</u> Vansant, Va. 24656	Not in unit 0.0	0.0000%
aa.	Terry and Sandora <u>Ratliff</u> Box 6 Oakwood, Va. 24631	2.0	2.50062%
bb.	Don and Anna Pearl <u>Ratliff</u> Box 70 Oakwood, Va. 24631	16.54	20.81523%
cc.	Dianna L. Graham Mavisdale Va. 24627	0.22	0.1400%
dd.	Carson and Betty R. <u>Brown</u> Box 105 Rosedale, Va. 24280 (Leased to Ratliff Gas Company)	0.10	0.12503%
ee.	Norfolk & Southern Railroad <u>Real Estate Dept.</u> 185 Spring Street, SW Atlanta, Ga. 30303	7.92	9.90247%
ff.	Yukon Pocahontas Coal Co. et al 133 Peachtree St. NE Atlanta, Ga. 30348	21.42	26.78169%
gg.	C & C Line Company, Inc. <u>P. O. Box 1100</u> Beaver, West Virginia 25813	0.26	0.32509%
hh.	John W. and Ruth <u>Street</u> Box 158 Rowe, Va. 24646	0.38	0.47503%
TOTAL		79.98	100%

IV. Oil and Gas Leasehold Ownership

1. None

V. Alleged Coalbed Methane Leasehold Ownership

1. Claimant:

<u>Buchanan Production Company</u> <u>% Pocahontas Gas Partnership</u> Box 200 Mavisdale, Va. 24627	79.98	100%
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I hereby certify that the attached copies are true and correct copies of the certified mail return receipt requested mailings from the Board Order of the U-19 unit, Docket No. 94-1024-0475

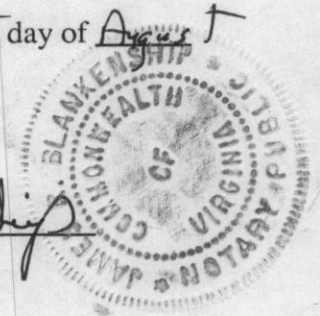
Wyatt Ratliff

Wyatt Ratliff
Ratliff Gas Company, Inc.
Rt. 2 Box 49
Oakwood, Va. 24631

COMMONWEALTH OF VIRGINIA
COUNTY OF BUCHANAN

The foregoing instrument was acknowledged before me this 27th day of August, 1996, by Wyatt Ratliff, on behalf of Ratliff Gas Company, Inc.

James B. Blankenship
Notary Public



My commission expires: 1-31-97

VIRGINIA: In the Clerk's Office of the Circuit Court of Buchanan County. The foregoing instrument was this day presented in the office aforesaid and is, together with the certificate of acknowledgment annexed, admitted to record this 12th day of September, 1996 12:11 P. M.
Deed Book No. 453 and Page No. 290 TESTE: James M. Bevins, Jr., Clerk
Returned this date to: Dept of Mines TESTE: [Signature] Deputy Clerk
Minerals & Energy

2141-6

CLERK'S OFFICE CIRCUIT COURT
BUCHANAN COUNTY, VIRGINIA

Filed and admitted to record,
this 13th day of April, 19 96
at 12:11 o'clock P.M.

Recorded Deed Book	Page
039 State Tax	
213 County Tax	
212 Transfer	
301 Recording	<u>19.00</u>
038 State Tax	
220 Local Tax	
145 VSLF	<u>1.50</u>
106 Tech Fund	
Total	<u>20.50</u>

Teste James M. Bevins, Jr., Clerk
By _____ D.C.

D.M.M. & E.

See 2129
173

All exhibit ~~D~~ is
BOOK 453 PAGE 290
escrowed

This instrument was prepared by the Virginia Gas and Oil Board

VIRGINIA:

BEFORE THE VIRGINIA GAS AND OIL BOARD

AMENDED SUPPLEMENTAL ORDER REGARDING
ELECTIONS, UNIT: U-19

(herein "Subject Drilling Unit")

DOCKET NO. VGOB-94-10/24-0475

REPORT OF BOARD

FINDINGS AND ORDER

1. This Supplemental Order is entered by the Board sua sponte in the form authorized by the Board at its hearing held at 9:00 a.m. on October 20, 1992, Board of Supervisors Room, Courthouse, Grundy, Virginia, and pursuant to authority granted to the Board's Chairman at the hearing of the Virginia Gas and Oil Board on June 16, 1992 at 9:00 a.m. at the Rhododendron Restaurant at the Breaks Interstate Park, Breaks, Virginia; and this Supplemental Order is being recorded for the purpose of (1) complying with the requirements of § 7.c of the Virginia Gas and Oil Board Regulations, VR 480-05-22.2 by supplementing the Order previously issued by the Board for the subject Docket on January 17, 1995 and recorded at Deed Book 432, Page 633 in the Office of the Clerk of the Circuit Court, Buchanan County, Virginia on February 21, 1995, (herein "Board Order") to complete the record regarding elections. The Board Order pooled all interests in Subject Drilling Unit including those of the Respondents more particularly set forth and identified by the Designated Operator in the affidavits attached hereto and made a part hereof. The Board finds it has jurisdiction over the subject matter pursuant to the provisions of the Virginia Gas and Oil Act, § 45.1-361.1 et seq., Virginia Code, 1950 as amended.

2. Findings: The Board finds that:

(a) The Board Order directed Ratliff Gas Company, Inc. (herein the "Designated Operator"), to mail copies of the Board Order to all Respondents whose interests, if any, were pooled by said Board Order;

(b) The Designated Operator filed its affidavit of mailing dated April 10, 1995 disclosing that it had mailed a true and correct copy of the Board's Order to all Respondents whose interests, if any, were pooled by said Board Order;

(c) The Board Order required each Respondent whose interests, if any, were pooled by the terms of said Board Order to make his or her election within thirty (30) days after the date of mailing or recording, as applicable, of said Order; the Designated Operator has filed its affidavit dated May 17, 1996 in accordance with 7.c of the Virginia Gas and Oil Board Regulations and VR 480-05-22.2 (herein "Affidavit of Election"), wherein it has, for each Respondent whose interests, if any, were pooled by said Board Order, stated: (i) whether each Respondent has made or failed to make a

timely election; (ii) the nature of the election made, if any; (iii) whether, by reason of a failure to elect or to timely elect one or more Respondents are deemed, under the terms of the Board's Order, to have leased all their rights, title, interests, estates and claims in Subject Drilling Unit to the Designated Operator;

(d) The Board Order further required the Designated Operator, after expiration of the election period, to file with the Board a statement of the interests subject to escrow under the terms and provisions of the Board Order, in light of the elections made or deemed to have been made (herein "Statement of Interests"); that the Designated Operator furnished said Statement of Interests as part of its Affidavit of Election. A copy of which is attached hereto as Exhibit A.

(e) The Board directed Ratliff Gas Company, Inc. to file an amended supplemental order showing Dianna L. Graham's net acreage within Unit U-19 and that said undivided net interest within the unit.

(f) Current Board standards requiring the escrow of funds and the Board's agreement with its Escrow Agent, Premier Trust Company, 29 College Drive, P. O. Box 1199, Bluefield, Virginia 24605, or any successor named by the Board, require the entry of a Supplemental Order establishing of record the elections made or deemed to have been made and specifying the sums or percentage thereof subject to escrow.

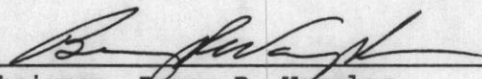
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5. Conclusion: Therefore, the findings and all terms and provisions set forth above be and hereby are granted and IT IS SO ORDERED.


6. Effective Date: This Order shall be effective on the date of its execution.

DONE AND EXECUTED this 7th day of September 1996, by a majority of the Virginia Gas and Oil Board.


Chairman, Benny R. Wampler

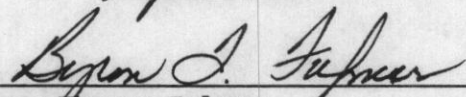
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personally before me a notary public in and for the Commonwealth of
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Susan G. Garrett
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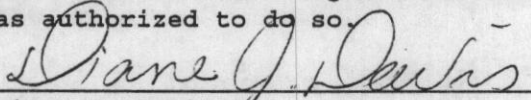
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Byron Thomas Fulmer
Principal Executive to the Staff
Virginia Gas and Oil Board

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that he is Principal Executive to the staff of the Virginia Gas and Oil
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Diane J. Davis
Notary Public

My commission expires 9/30/97

Exhibit A

BEFORE THE VIRGINIA GAS AND OIL BOARD

IN RE:

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REGARDING ELECTIONS, ESCROW AND SUPPLEMENTAL ORDER

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6. That the interests and/or claims of the following persons (who made timely elections, or who are deemed under the terms of the Board's Order to have leased, or who, subsequent to the pooling hearing held in the captioned matter, have leased or otherwise entered into an agreement with the Designated Operator) are subject to escrow under the Board's Order pooling the captioned Unit, Board Regulations and the Code of Virginia;

See Attachment.

7. That after the pooling hearing held in the captioned matter, the following persons have leased or entered into a voluntary agreement with the Designed Operator with regard to their interests and/or claims which are not subject to escrow and should, therefore, be dismissed as Respondents;

None.

8. That pursuant to the provisions of VR 480-05-22.27.C and VR 480-05-22.2.8, annexed hereto and incorporated herein is a proposed supplemental order to be entered to complete the record regarding elections; that said annexed supplemental order sets forth and identifies the conflicting claims and/or interests which require escrow of funds pursuant to the terms of 45.1-361.21.D, 45.1-361.22.A.3 and 4.;

Dated at Oakwood, Virginia, this 27 day of Aug, 1996.

Wyatt Ratliff
Affiant

Taken, subscribed and sworn to before me by Wyatt Ratliff, the President, of Ratliff Gas Company, Inc. on behalf of the Corporation, this 27th day of August, 1996.

James R. Blankenship
Notary Public



My commission expires: 1-31-97

III. Alleged Oil and Gas Ownership

1. Claimants:

- a. Yukon Pocahontas Coal Co. et al.
133 Peachtree St. NE
P.O. Box 105605
Atlanta, Ga. 30348

- b. Claimant:
Landon R. Wyatt
Trustee, Big Axe Coal Co.
Wayles R. Harrison, Jr. Trust
2521 Riverside Drive
Danville, Va. 24540

- c. Wyatt and Grace Ratliff
Route 2, Box 49
Oakwood, Va. 24631

EXHIBIT D

BOOK **453** PAGE **295**

VGOB - 94 / 10 / 24 - 0475

I. COAL OWNERSHIP

1. Claimants:

a. Yukon Pocahontas Coal Co. et al 21.42 acres - 26.7
133 Peachtree St. NE
P.O. Box 105605
Atlanta, Ga. 30348

b. Claimants: 58.56 acres - 73.2
Landon R. Wyatt
Trustee, Big Axe Coal Co.
Wayles R. Harrison, Jr. Treas.
2521 Riverside Drive
Danville, Va. 24540

II. Coal Leasehold Ownership

a. Island Creek Coal Company 79.98 acres - 100%
Drawer L Oakwood, Va. 24631

b. Permac Inc.
P.O. Box 1349
Bluefield, Va. 24605 - 4309

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P.O. Box 105605
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Landon R. Wyatt
Trustee, Big Axe Coal Co.
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2521 Riverside Drive
Danville, Va. 24540

c. Wyatt and Grace Ratliff 79.98 - 100%
Route 2, Box 49
Oakwood, Va. 24631

IV.	<u>Oil and Gas Leasehold Ownership</u>	<u>Net Acreage Within Unit</u>	<u>Undivided Net Interest Within Unit</u>
a.	Wyatt and Grace Ratliff	7.80 acres	9.75243% of land in Unit U-19
<u>Other Claimants:</u>			
b.	Ruby Ratliff <u>Hale</u> Box 125 Oakwood, Va. 24631	4.34	5.42635%
c.	Earl and Dorothy <u>Ratliff</u> Route 2 Box 44 Oakwood, Va. 24631	5.0	6.25156%
d.	Pauline <u>Childress</u> Box 84 Oakwood, Va. 24531	0.23	0.28757%
e.	Alonzo and Alma <u>Mullins</u> Box 1176 Honaker, Va. 24260	7.10	8.87730%
f.	Guy Shortridge 76 Shannon Hights Richlands, Va. 24641	1.13	1.41285%
g.	Neal and Gay <u>Blankenship</u> Box 475 Oakwood, Va. 24531	0.0	0.0%
h.	Ira E. and Rose M. <u>Stiltner</u> Route 2 Box 49-A Oakwood, Va. 24631	0.40	0.50013%
I.	Carlus and Elizabeth <u>Ratliff</u> Route 2 Box 59 Oakwood, VA. 24631	0.47	0.58765%
j.	Eugene Altizer Route 2 Box 168-A Cedar Bluff, Va. 24609	0.31	0.38759%
k.	Delmar and Judi <u>Smith</u> PO Box 173 Mavisdale, Va. 24627	0.30	0.37510%
l.	Anthony A. <u>Ratliff</u> Box 24 Mavisdale, Va. 24627	0.21	0.26257%

m.	Hubert J. & Della V. <u>Ratliff</u> Route 2 Box 45 Oakwood, Va. 24631	0.24	0.30008%
n.	James Marshall and <u>Vicki Lynn Ratliff</u> Route 2 Box 45 Oakwood, Va. 24631	0.22	0.27507%
o.	Pauline Ratliff <u>Brown</u> Route 2 Box 45 Oakwood, Va. 24631	0.50	0.62515%
p.	Jerry <u>Ward</u> Box 473 Keen Mt., Va. 24524	0.34	0.42511%
q.	Gladys <u>Ratliff</u> Route 2 Box 44-A Oakwood, Va. 24631	0.52	0.65017%
r.	Brooks R. and Patricia R. <u>Crumpton</u> PO 184 Mavisdale, Va. 24627	0.29	0.36259%
s.	Blanch Rasnake <u>Box 19</u> Oakwood, Va. 24631	0.33	0.41261%
t.	Paris M. Shelton <u>Box 311</u> Cedar Bluff, Va. 24609-0311	0.29	0.36259%
u.	Johnny K. <u>Ratliff</u> PO Box 208 Mavisdale, Va. 24627	0.16	0.20006%
v.	Lee Venie <u>Beckett, Etals</u> Box 158 Oakwood, Va. 24631	0.53	0.66267%
w.	Elzena <u>McMurry</u> Box 84 Oakwood, Va. 24631	0.42	0.52514%
x.	Luther and Molly <u>Meadows</u> c/o Dorothy Ratliff Route 2 Box 44 Oakwood, Va. 24631	Not in unit 0.0	0.0000%
y.	Phillip and Patricia R. <u>Keen</u> Box 448 Oakwood, Va. 24631	0.01	0.0125%

z.	<u>Buchanan Investment Co.</u> <u>Box 369</u> Vansant, Va. 24656	Not in unit 0.0	0.0000%
aa.	Terry and Sandora <u>Ratliff</u> Box 6 Oakwood, Va. 24631	2.0	2.50062%
bb.	Don and Anna Pearl <u>Ratliff</u> Box 70 Oakwood, Va. 24631	16.54	20.81523%
cc.	Dianna L. <u>Graham</u> Mavisdale Va. 24627	0.22	0.1400%
dd.	Carson and Betty R. <u>Brown</u> Box 105 Rosedale, Va. 24280 (Leased to Ratliff Gas Company)	0.10	0.12503%
ee.	Norfolk & Southern Railroad <u>Real Estate Dept.</u> 185 Spring Street, SW Atlanta, Ga. 30303	7.92	9.90247%
ff.	Yukon Pocahontas Coal Co. et al 133 Peachtree St. NE Atlanta, Ga. 30348	21.42	26.78169%
gg.	C & C Line Company, Inc. <u>P. O. Box 1100</u> Beaver, West Virginia 25813	0.26	0.32509%
hh.	John W. and Ruth <u>Street</u> Box 158 Rowe, Va. 24646	0.38	0.47503%
	TOTAL	79.98	100%

IV. Oil and Gas Leasehold Ownership

1. None

V. Alleged Coalbed Methane Leasehold Ownership

1. Claimant:

<u>Buchanan Production Company</u> <u>% Pocahontas Gas Partnership</u> Box 200 Mavisdale, Va. 24627	79.98	100%
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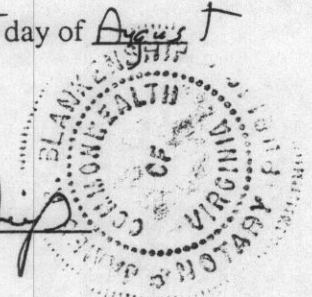
I hereby certify that the attached copies are true and correct copies of the certified mail return receipt requested mailings from the Board Order of the U-19 unit, Docket No. 94-1024-0475

Wyatt Ratliff
 Wyatt Ratliff
 Ratliff Gas Company, Inc.
 Rt. 2 Box 49
 Oakwood, Va. 24631

COMMONWEALTH OF VIRGINIA
 COUNTY OF BUCHANAN

The foregoing instrument was acknowledged before me this 27th day of August, 1996, by Wyatt Ratliff, on behalf of Ratliff Gas Company, Inc.

James B. Blankenship
 Notary Public



My commission expires: 1-31-97

VIRGINIA: In the Clerk's Office of the Circuit Court of Buchanan County. The foregoing instrument was this day presented in the office aforesaid and is, together with the certificate of acknowledgment annexed, admitted to record this 12th day of September 1996 at 5:11 P. M.
 Deed Book No. 453 and Page No. 290 TESTE: James M. Bevins, Jr., Clerk
 Returned this date to: Dept of Mines TESTE: [Signature] Deputy Clerk
Minerals & Energy